**INTEREST RATES MARKET NOTICE**

**Date: 21 June 2016**

**Subject:** New Financial Instrument Listing

***(TRANSNET SOC LIMITED –“TSP212; TSP213”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED** on Interest Rate Market with effect from 23 June 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP212

**Nominal Issued** R 110,000,000.00

**Issue Price** 96.12250%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 22 December 2016

**Books Close Date(s)** 17 December 2016

**Interest Payment Date(s)** 22 December 2016

**Last Day to Register** By 17:00 on16 December 2016

**Issue Date** 23 June 2016

**Date Convention** Following

**Interest Commencement Date** 23 June 2016

**First Interest Payment Date** 22 December 2016

**ISIN No.** ZAG000137639

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP212%20Pricing%20Supplement%2020160623.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP212%20Pricing%20Supplement%2020160623.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP213

**Nominal Issued** R 130,000,000.00

**Issue Price** 91.88930%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 22 June 2017

**Books Close Date(s)** 17 June 2017

**Interest Payment Date(s)** 22 June 2017

**Last Day to Register** By 17:00 on16 June 2017

**Issue Date** 23 June 2016

**Date Convention** Following

**Interest Commencement Date** 23 June 2016

**First Interest Payment Date** 22 June 2017

**ISIN No.** ZAG000137647

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP213%20Pricing%20Supplement%2020160623.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP213%20Pricing%20Supplement%2020160623.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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